SEAFOOD PROGRESS: SOBEYS



Legacy report of this retailer's Seafood Progress profile as published in August 2020.

Report generated on: September 1st, 2020

REPORTING PERIOD

July 2019 - August 2020

LOCATION

Across Canada's provinces

NUMBER OF STORES

1,500+

WEBSITE

https://www.sobeys.com/en/

RETAILER SNAPSHOT

Sobeys is committed to not selling "any seafood species that have major sustainability issues associated with them". This means it avoids sourcing species listed as endangered or critically endangered by the International Union for Conservation of Nature (IUCN), seafood sourced from high-risk fisheries that are not engaged in an improvement project, or products from suppliers known to engage in illegal, unreported or unregulated (IUU) fishing. Whenever possible, Sobeys sources wild-caught products that have been certified by the Marine Stewardship Council (MSC) and farmed products that have been certified by the Aquaculture Stewardship Council (ASC) or Best Aquaculture Practices (BAP). In 2020, Sobeys published its first (recent) account of its procurement against its commitment; Sobeys reported that for the last fiscal year, 94% of its private label brand (Compliments and Sensations) fresh and frozen seafood was certified as sustainable by third-parties, for example, the Marine Stewardship Council (MSC) or Best Aquaculture Practices (BAP).

In terms of social responsibility, Sobeys' expectations are that the people who catch, farm, and process their seafood products do so under "accepted global standards for safe and fair working conditions", and suppliers in "at risk" countries must provide independent audits that they are meeting this expectation.

SeaChoice recognizes Sobeys' data collection program which includes the species' scientific name, geographic origin and method of production for all fresh, frozen and private label products, and encourages it to expand its program to include canned tuna and other shelf-stable seafood products. SeaChoice also recommends that Sobeys voluntarily include more information, such as scientific name and geographic origin, on its seafood labels so that its customers can purchase seafood that is in line with their values and preferences.

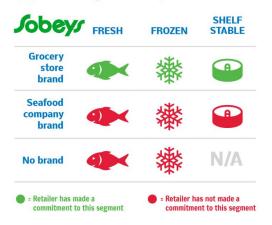
In the process of developing this profile, SeaChoice corresponded with Dawn Snyder, Sobeys' Frozen and Processed Seafood National Category Merchant, and Geneviève Paradis, Sobeys' Sustainability Specialist.

Note: For 2020's analysis, due to the nationalization of Sobeys' sustainable seafood program to its banner Safeway, we did not conduct a separate analysis for Sobeys and Safeway and now include all of Sobeys' banners, including Safeway, under its profile.

Scope information: see below for information on which types of products are included in the scope of Sobeys' sustainable seafood policy

COMMITMENT SCOPE

How retailers' sustainable seafood policies and commitments apply to different segments of their products.



Sobeys (owned by Empire Company Ltd) owns the following banners (store brands) and its sustainable seafood policy applies to all of them:

Foodland

- FreshCo
- IGA*
- IGA extra
- Price Chopper**
- Safeway
- Sobeys
- Sobeys Extra
- · Sobeys Urban Fresh
- Thrifty Foods

*Most of the IGA stores in BC are owned by Georgia Main Food Group, only three in BC are operated by Sobeys. The IGA stores in Quebec are managed by Sobeys Quebec.

STEP 1: DOES THE RETAILER HAVE A COMPREHENSIVE COMMITMENT ON SUSTAINABLE SEAFOOD?



Does the policy include time-bound objectives for addressing environmental issues, social concerns and traceability?

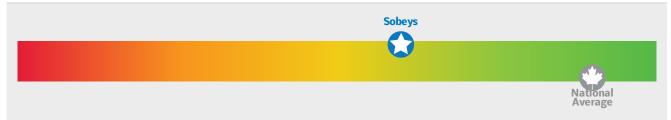
The step score is based on the average of Step 1 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that the KPIs changed from 2018 to 2019 to move the assessment of retailers' traceability commitments from a standalone KPI to a component of the scoring for the KPIs relating to environmental and social commitments.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

^{**}Sobeys only owns one store

1.1 Has a publicly available commitment or policy to source more environmentally sustainable seafood



SCORING RATIONALE

Sobeys' commitment is to "not sell any seafood species that have major sustainability issues associated with them". This includes not sourcing any species listed as Endangered or Critically Endangered by the International Union for Conservation of Nature (IUCN), from high-risk fisheries or farms without an improvement plan, or from suppliers known to engage in illegal, unreported or unregulated (IUU) fishing. Whenever possible, Sobeys sources wild-caught products that have been certified by the MSC and farmed products that have been certified by ASC or BAP (personal communication, D. Snyder, 13/06/2019).



SCORING RUBRIC

o% No publicly available environmental sustainability commitment or policy

20% General commitment to environmentally sustainable seafood without clear objectives, traceability policy or timelines

40% Commitment to environmental sustainability that includes clear objectives for sustainable procurement, but no traceability policy or timelines

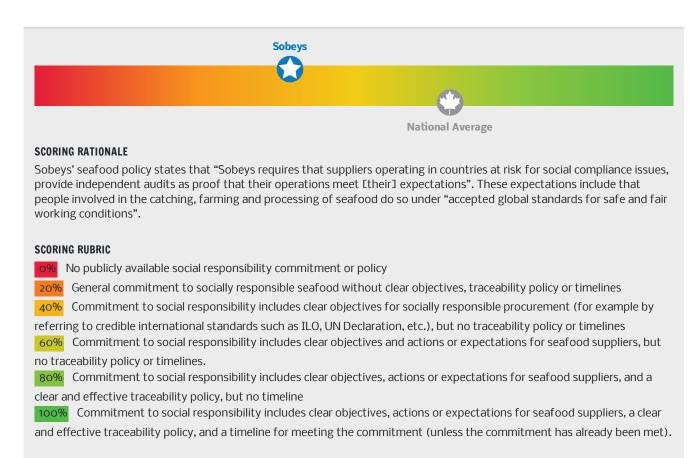
60% Commitment to environmental sustainability includes clear objectives

that are supported by references to credible standards (such as Seafood Watch or Ocean Wise rankings, eco-certifications, etc.), but no traceability policy or timelines

80% Commitment to environmental sustainability includes clear objectives that are supported by references to credible standards and a clear and effective traceability policy, but no timeline

100% Commitment to environmental sustainability includes clear objectives that are supported by references to credible standards, a clear and effective traceability policy, and a timeline for meeting the commitment (unless the commitment has already been met).

1.2 Has a publicly available commitment or policy to source more socially responsible seafood



STEP 2: IS THE RETAILER COLLECTING DATA TO SUPPORT THEIR COMMITMENT?

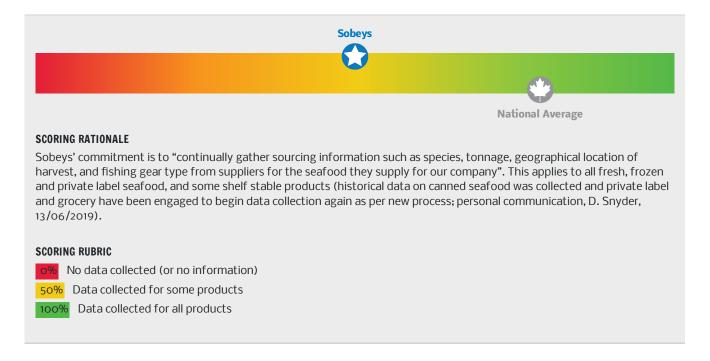


What information is the retailer collecting to monitor the environmental and social sustainability of their seafood products?

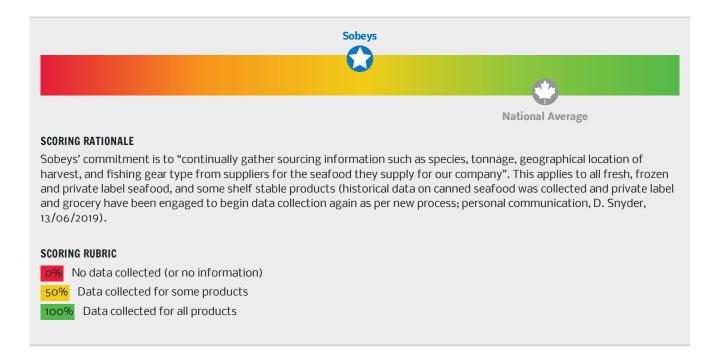
The step score is based on the average of Step 2 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

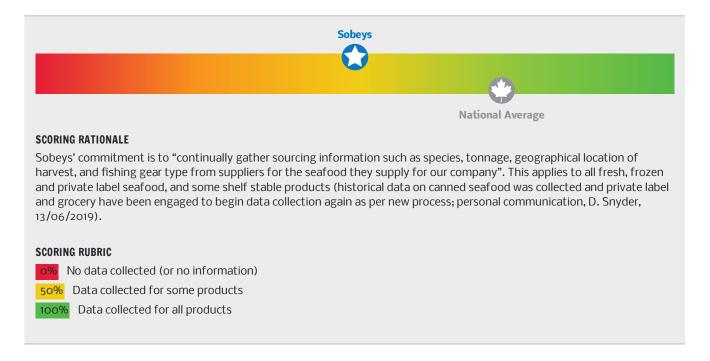
2.1 Retailer collects data on species scientific (Latin) name for seafood products being sold - the "what"



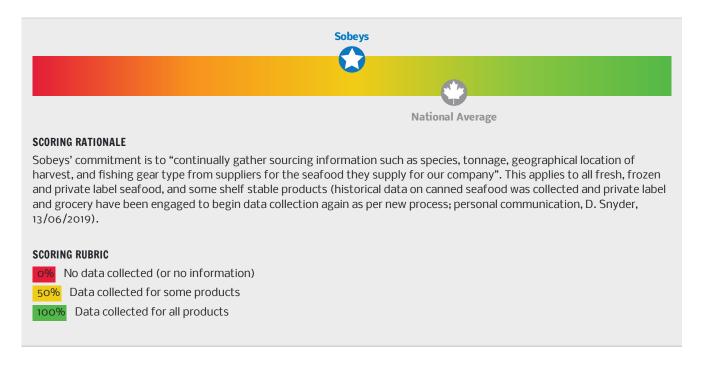
2.2 Retailer collects data on country of origin of seafood products being sold - the "where"



2.3 Retailer collects data on whether the seafood products being sold are wild or farmed - the "how"



2.4 Retailer collects data on the gear type or farming methods for seafood products being sold - the "how"



STEP 3: IS THE RETAILER MAKING RESPONSIBLE SOURCING DECISIONS?



Are the retailer's procurement decisions supporting their environmental and social sustainability commitments?

Sobeys - SeaChoice

The step score is based on the average of Step 3 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that KPI 3.3 was changed in 2019 from "Retailer works with suppliers to address potential human rights and labour abuses, and support sustainable livelihoods for producers" to more specific indicators around retailers' agreements with their suppliers/vendors to uphold their environmental and social commitments.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

STEP ELEMENTS

3.1 Retailer uses an established seafood certification or ranking standard to inform purchasing decisions.



SCORING RATIONALE

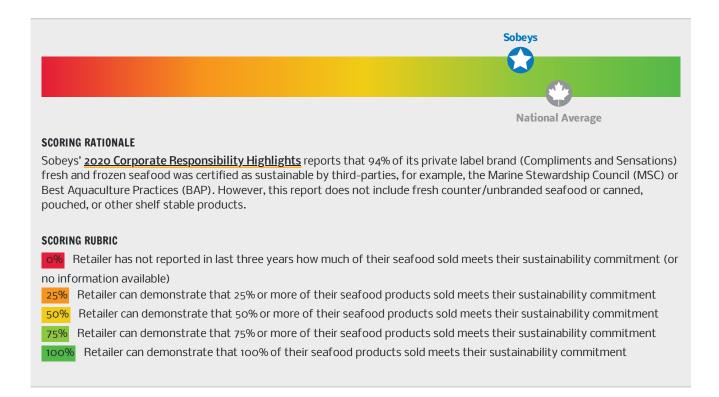
To help inform its purchasing decisions and ensure it is meeting its sustainable seafood commitment, Sobeys considers Ocean Wise Recommendations, prioritizes sourcing products from eco-certifications including MSC and BAP, and supports fisheries improvements by sourcing products from active Fisheries Improvement Projects (personal communication, D. Snyder, 27/05/2019).

SCORING RUBRIC

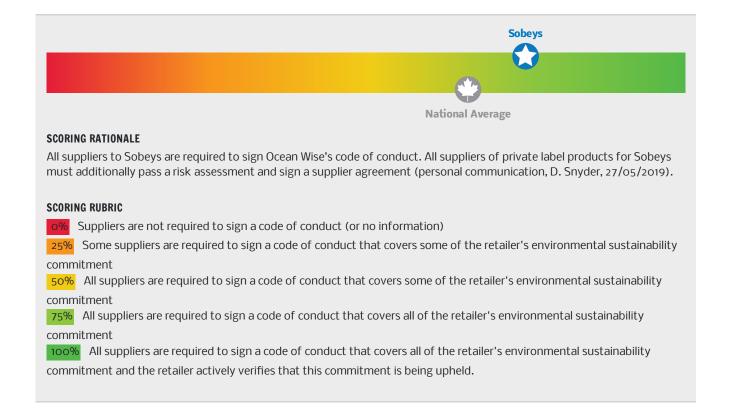
No sustainability criteria used to inform purchasing decisions (or no information available)

100% Sustainabilty criteria used to inform purchasing decisions

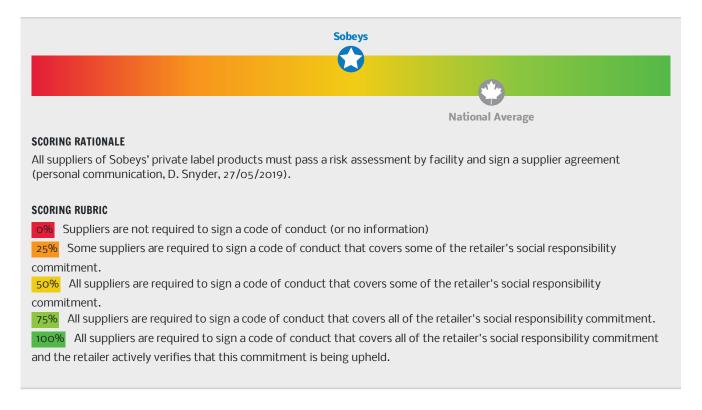
3.2 Retailer can demonstrate that X% of their seafood sold in the last three years meets their sustainability criteria by volume/value.



3.3 Suppliers are required to sign a code of conduct to uphold the retailer's environmental sustainability commitment.



3.4 Suppliers are required to sign a code of conduct to uphold the retailer's social responsibility commitment.



STEP 4: IS THE RETAILER TRANSPARENT ABOUT THEIR COMMITMENT?

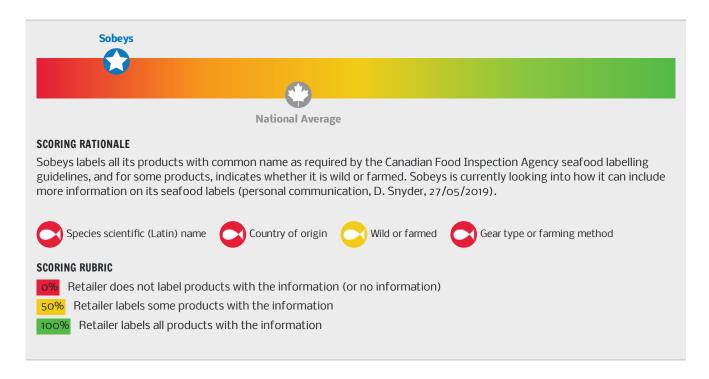


Is the retailer making information regarding the environmental and social performance of their seafood products publicly available and are they reporting on progress against their sustainable seafood commitment?

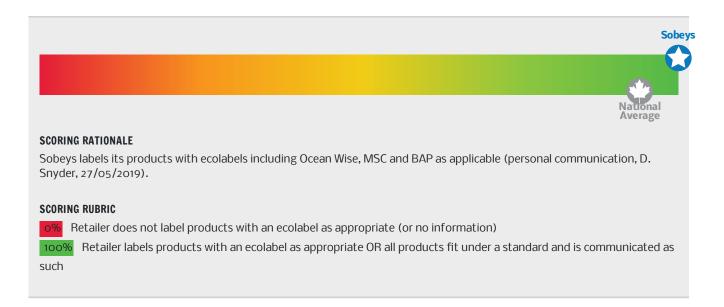
The step score is based on the average of Step 4 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

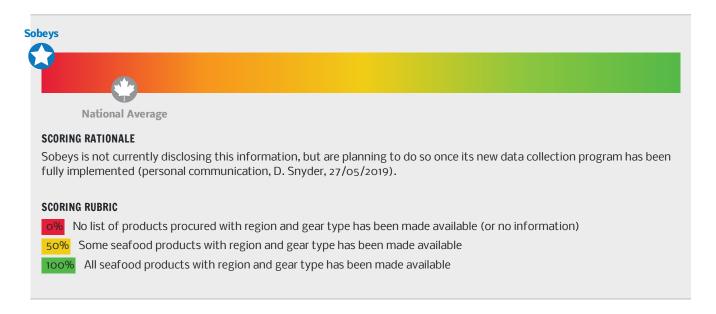
4.1 Retailer labels seafood with the information that allows consumers to make informed decisions - what (species' scientific name), where (country or region of origin), and how (wild/farmed and harvest method)



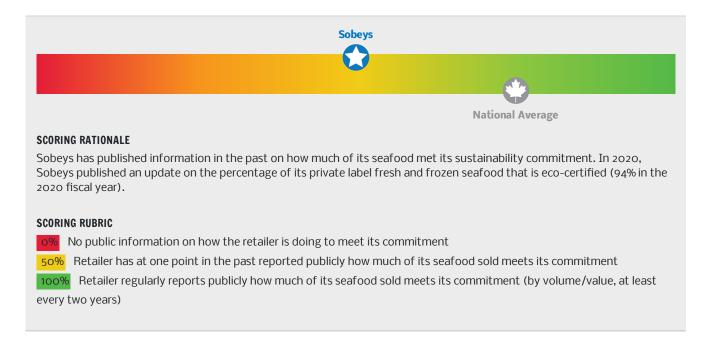
4.2 Retailer labels products with an ecolabel, allowing consumers to make informed decisions OR all products fit under a standard and is communicated as such



4.3 List of products procured with region and gear type data has been made available (e.g. as per Ocean Disclosure Project)



4.4 Retailer publicly reports how much of its seafood meets its sustainability criteria (by volume or value of sales).



STEP 5: DOES THE RETAILER EDUCATE STAFF, CUSTOMERS AND/OR VENDORS ABOUT THE IMPORTANCE OF THEIR COMMITMENT TO SUSTAINABLE SEAFOOD?



National Average

Is the retailer educating their employees, customers, suppliers and other key stakeholders about their sustainable seafood commitment, environmental and social issues in seafood, and the importance of traceability?

Sobeys - SeaChoice

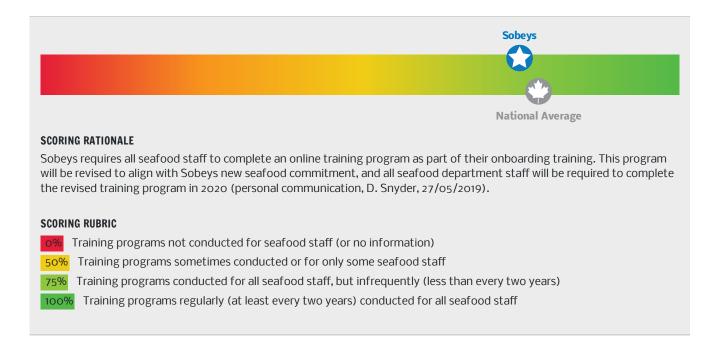
The step score is based on the average of Step 5 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that KPI 5.3 changed in 2019 from "Suppliers are required to sign a Code of Conduct to uphold the retailer's sustainable seafood policy" (now covered by KPIs 3.3 and 3.4) to an indicator of what actions retailers have taken to educate their suppliers/vendors about their sustainable seafood commitment.

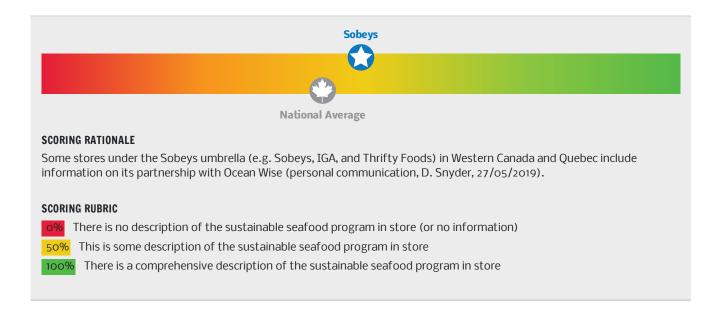
If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

STEP ELEMENTS

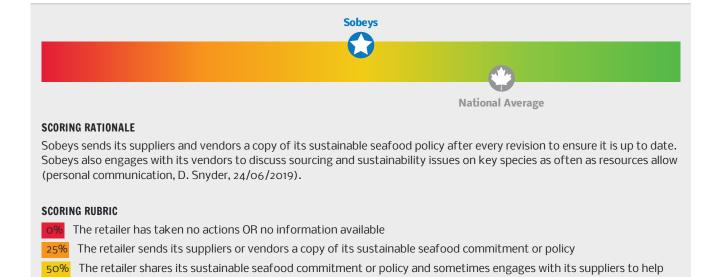
5.1 Training programs are conducted for seafood staff.



5.2 There is a description of the retailer's sustainable seafood program for customers in store



5.3 The retailer has taken actions to ensure its suppliers or vendors are aware of its sustainable seafood commitment or policy.



ensure the products they supply meet the retailer's expectations.

The retailer shares its sustainable seafood commitment or policy and regularly engages with its suppliers to help ensure the products they supply meet the retailer's expectations.

The retailer shares its sustainable seafood commitment or policy, has a clear strategy to engage with its suppliers and provides direct support (e.g. training, resources) to help ensure all seafood product are procured in line with its policies.

STEP 6: DOES THE RETAILER SUPPORT IMPROVEMENTS IN FISHERIES AND AQUACULTURE?



Does the retailer sell 'Priority Seafood' products (seafood that has high volume of sales in Canadian retail stores and that is generally not recommended by the Ocean Wise Seafood Program), and if so, do they support improvement and how?

The step score is based on the average of Step 6 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that this Step was changed significantly in 2019 to introduce two additional 'Support Improvement' actions for each of the Priority Seafood products. This means that if a retailer was engaged in the same actions in 2019 as in 2018, and no more, their score will appear to have decreased). Additionally, KPIs 6.4 and 6.5 on other SeaChoice priority seafood products were generalized into a new KPI that allows retailers to showcase any other actions they are taking to support improvement of specific seafood products (besides shrimp, farmed salmon and skipjack), or to support improvements in seafood sustainability in general.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

6.1 Does the retailer support improvements in the production of farmed Atlantic salmon (either Canadian produced or imported)?





National Average

SCORING RATIONALE

Sobeys' private label farmed salmon products are sourced from Atlantic Canada and are Best Aquaculture Product (BAP) 4 star certified. Sobeys also offers alternative product options, including salmon farmed in closed containment facilities, organic and antibiotic-free salmon, and similar species such as farmed Arctic char or trout. Sobeys has worked with its National Atlantic Salmon supplier to assess their practices in coordination with third party NGOs (personal communication, D. Snyder, 24/06/2019).

Only sells farmed salmon products that meet the highest bars for sustainability, i.e. are certified by ASC, Recommended by Ocean Wise and/or ranked Best Choice by Seafood Watch (100 pts)

 $\hbox{\begin{tabular}{ll} λ Outreach to policy makers to advocate for salmon farming management to be more environmentally sustainable and/or socially responsible$

xCollaborating with other companies pre-competitively to improve salmon aquaculture practices

✓ Works with suppliers or producers directly to improve salmon farming practices

Refrains from advertising versions of this product that are Not Recommended by Ocean Wise and/or ranked Avoid by Seafood Watch

 $^{\prime}$ Preferentially procures farmed salmon from sources that are either Recommended by Ocean Wise or ranked Best Choice by Seafood Watch

xPreferentially sources from farms that are ASC certified

XSourcing decisions also prioritize products with high levels of social responsibility and traceability

SCORING RUBRIC

om Sells the product and does not support improvements by doing any of the actions listed or no information available

14% Retailer is engaged in one action to support improvement

26% Retailer is engaged in two actions to support improvement

43% Retailer is engaged in three actions to support improvement

57% Retailer is engaged in four actions to support improvement

71% Retailer is engaged in five improvement activities or doesn't sell the product

85% Retailer is engaged in six improvement activities or doesn't sell the product

100% Retailer is engaged in all improvement activities or doesn't sell the product

6.2 Does the retailer support improvements in the production of imported farmed shrimps and prawns?



SCORING RATIONALE

Sobeys' private label farmed shrimp is minimum BAP 2 star certified, and for some products it is preferentially sourcing ASC certified shrimp. Sobeys worked with its Wild Argentinian Shrimp suppliers to enter Fisheries Improvement Projects that led to these fisheries becoming Ocean Wise Recommended (personal communication, D. Snyder, 24/06/2019).

Only sells farmed shrimp and prawn products that meet the highest bars for sustainability, i.e. are certified by ASC or BAP, Recommended by Ocean Wise and/or ranked Best Choice by Seafood Watch (100 pts)

 $^{\prime}$ Outreach to policymakers to advocate for shrimp and prawn farming management to be more environmentally sustainable and/or socially responsible

XCollaborating with other companies pre-competitively to improve shrimp and prawn farming practices

✓ Works with suppliers or producers directly to improve shrimp and prawn farming practices

 $\mathbf{x}^{\mathsf{Refrains}}$ from advertising versions of this product that are Not Recommended by Ocean Wise and/or ranked Avoid by Seafood Watch

Preferentially procures shrimp and prawns from sources that are either Recommended by Ocean Wise or Best Choice by Seafood Watch

✓ Preferentially sources from farms that are ASC or BAP certified

XSourcing decisions also prioritize products with high levels of social responsibility and traceability

SCORING RUBRIC

Retailer sells the product and does not support improvements by doing any of the actions listed or no information available

14% Retailer is engaged in one action to support improvement

26% Retailer is engaged in two actions to support improvement

43% Retailer is engaged in three actions to support improvement

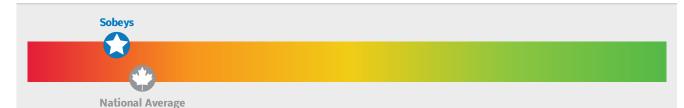
57% Retailer is engaged in four actions to support improvement

71% Retailer is engaged in five actions to support improvement

85% Retailer is engaged in six actions to support improvement

100% Retailer is engaged in all support improvement activities or doesn't sell the product

6.3 Does the retailer support improvements in the production of skipjack tuna?



SCORING RATIONALE

Sobeys has been encouraging its tuna suppliers to move towards more sustainable tuna fishing practices. Its main tuna supplier Clover Leaf is now committed to 100% FAD-free skipjack tuna by 2022 (personal communication, D. Snyder, 13/06/2019).

Only sells skipjack tuna products that meet the highest bars for sustainability, i.e. are certified by MSC, Recommended by Ocean Wise and/or ranked Best Choice by Seafood Watch (100 pts)

Outreach to policymakers to advocate for skipjack fishing methods and management to be more environmentally sustainable and/or socially responsible

XCollaborating with other companies pre-competitively to improve skipjack fishery management practices

✓ Works with suppliers or producers directly to improve skipjack fishing practices

Refrains from advertising versions of this product that are Not Recommended by Ocean Wise and/or ranked Avoid by Seafood Watch

Preferentially sources from more sustainable sources that are either Recommended by Ocean Wise or Best Choice by Seafood Watch

xPreferentially sources from fisheries that are MSC certified

XSourcing decisions also prioritize products with high levels of social responsibility and traceability

SCORING RUBRIC

Retailer sells the product and does not support improvements by doing any of the actions listed or no information available

14% Retailer is engaged in one action to support improvement

26% Retailer is engaged in two actions to support improvement

43% Retailer is engaged in three actions to support improvement

57% Retailer is engaged in four actions to support improvement

71% Retailer is engaged in five actions to support improvement

85% Retailer is engaged in six actions to support improvement

100% Retailer is engaged in all support improvement activities or doesn't sell the product

6.4 Is the retailer engaged in any actions to improve production of any other seafood products?



SCORING RATIONALE

Sobeys supports improvement in seafood commodities by preferentially sourcing Ocean Wise Recommended products and sourcing from fisheries and farms that are certified by the MSC and ASC. It uses the credible, third-party website www.FisheryProgress.org to inform which fisheries improvement projects to source from. Whenever possible, Sobeys preferentially purchases locally produced seafood (personal communication, G. Paradis, 10/07/2020).

Only sells versions of this product that meet the highest bars for sustainability, i.e. are certified by MSC/ASC, Recommended by Ocean Wise and/or ranked Best Choice by Seafood Watch (100 pts)

 χ^{O} Outreach to policymakers to advocate for harvest or farming method and management to be more environmentally sustainable and/or socially responsible

xCollaborating with other companies pre-competitively to improve fishing or aquaculture practices

XWorks with suppliers or producers directly to improve fishing or farming practices

- Refrains from advertising versions of this product that are Not Recommended by Ocean Wise and/or ranked Avoid by Seafood Watch
- Preferentially sources from more sustainable sources that are either Recommended by Ocean Wise or Best Choice by Seafood Watch
- ✓ Preferentially sources from fisheries/farms that are MSC/ASC certified

XSourcing decisions also prioritize products with high levels of social responsibility and traceability

SCORING RUBRIC

- Retailer sells the product and does not support improvements by doing any of the actions listed or no information available
- 14% Retailer is engaged in one action to support improvement
- 26% Retailer is engaged in two actions to support improvement
- 43% Retailer is engaged in three actions to support improvement
- 57% Retailer is engaged in four actions to support improvement
- 71% Retailer is engaged in four actions to support improvement
- 85% Retailer is engaged in four actions to support improvement
- 100% Retailer is engaged in all support improvement activities