SEAFOOD PROGRESS: SAVE-ON-FOODS



Seafood Progress profile as published in July 2021.

Report generated on: August 24th, 2021

REPORTING PERIOD August 2020 - July 2021

LOCATION Across Western Canada and the Yukon

NUMBER OF STORES

GROSS REVENUE Over \$4 billion in sales

WEBSITE https://www.saveonfoods.com/

RETAILER SNAPSHOT

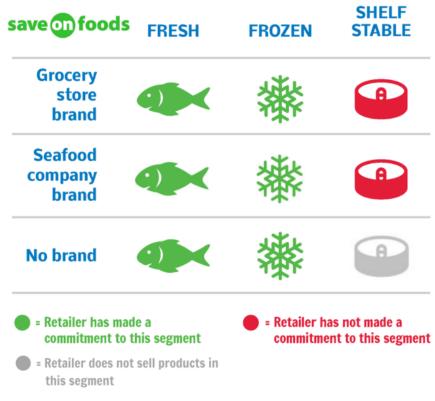
Environmental Sustainability Commitment. Save-On-Foods' has met its sustainable seafood commitment to source over 50% Ocean Wise Recommended fresh and frozen products in all of its store **banners** and is currently working on bringing its private label shelf stable products (e.g., canned tuna) under its commitment. In May 2021, Save-On reported that 63% of its fresh and frozen products sold in the past year met its commitment. Prior to May 2021, Save-On had not publicly reported the percentage of seafood that met its commitment since 2018. Save-On does not have a **traceability** policy in place to support its commitment, but has been developing one since 2019.

Social Responsibility Commitment. Save-On has a general commitment to social responsibility that lacks clear objectives, a traceability policy or a timeline. Save-On has been developing a supplier Code of Conduct and a <u>traceability</u> strategy to support this commitment since 2019.

Scope of Commitment. See below for information on which types of products are included in the scope of Save-On-Foods' sustainable seafood policy.

COMMITMENT SCOPE

How retailers' sustainable seafood policies and commitments apply to different segments of their products.



Grocery store brands: Owned and controlled by Save-On-Foods **Seafood company brands:** Owned by companies that supply many retailers **No brand:** Fresh and frozen seafood packaged without branding

WHAT CAN CONSUMERS DO TO HELP?

Take action!

Save-On-Foods has not shown much improvement in the 2021 Seafood Progress update and several of its scores decreased. Retailers listen closely to what **YOU** have to say. Leverage that power to drive important changes throughout the supply chain!

Select a topic to ADVOCATE for Save-On-Foods to improve.

- ► Commitment
- Responsible Sourcing
- Transparency

Another way to take action is to let retailers know that their efforts are noticed and that you want them to continue on the path towards best practice.

Select a topic to ACKNOWLEDGE Save-On-Foods' efforts.

- ► Supporting Industry Improvements
- ► Education
- Data Collection

See below for the remainder of Save-On-Foods' 2021 profile summary.

► Other retailer information

Note: In the process of developing this profile SeaChoice corresponded with Julie Dickson, Managing Director Corporate Services and Public Affairs, Shane Heasman, General Manager Meat and Seafood, and Craig Saunders, Category Manager Seafood and Processed Meat at Save-On-Foods.

STEP 1: DOES THE RETAILER HAVE A COMPREHENSIVE COMMITMENT ON SUSTAINABLE SEAFOOD?



National Average

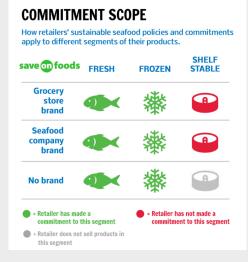
If it looks like you are only seeing the score for one year it is because the score did not change from year to year.

1.1 Has a publicly available commitment or policy to source more environmentally sustainable seafood



SCORING RATIONALE

To continue meeting its commitment to source over 50% Ocean Wise Recommended fresh and frozen products, Save-On-Foods collects data from its suppliers on species, geographic origin and production methods and compares this to Ocean Wise Recommendations (personal communication, S. Heasman, 09/06/2021). In 2019, Save-On was in the process of developing a traceability strategy to follow products from producers through to consumers (personal communication, J. Dickson, 16/05/2019), and as of June 2021 Save-On reported that this was still in the works (personal communication, J. Dickson, 09/06/2021).



SCORING RUBRIC

No publicly available environmental sustainability commitment or policy

20% General commitment to environmentally sustainable seafood without clear objectives, traceability policy or timelines

40% Commitment to environmental sustainability that includes clear objectives for sustainable procurement, but no traceability policy or timelines

60% Commitment to environmental sustainability includes clear objectives that are supported by references to credible
standards (such as Seafood Watch or Ocean Wise rankings, eco-certifications, etc.), but no traceability policy or timelines
80% Commitment to environmental sustainability includes clear objectives that are supported by references to credible
standards and a clear and effective traceability policy, but no timeline

100% Commitment to environmental sustainability includes clear objectives that are supported by references to credible standards, a clear and effective traceability policy, and a timeline for meeting the commitment (unless the commitment has already been met).

1.2 Has a publicly available commitment or policy to source more socially responsible seafood?



SCORING RATIONALE

Save-On-Foods states it is committed to only sourcing socially responsible seafood and that adherence to national legislation and commodity-specific standards are built into all supplier contracts. In 2019, Save-On was in the process of developing a supplier Code of Conduct and a traceability strategy to follow products from producers through to consumers (personal communication, J. Dickson, 16/05/2019), and as of June 2021 Save-On reported that both are still in the works (personal communication, J. Dickson, 09/06/2021).

SCORING RUBRIC

0% No publicly available social responsibility commitment or policy

20% General commitment to socially responsible seafood without clear objectives, traceability policy or timelines

40% Commitment to social responsibility includes clear objectives for socially responsible procurement (for example by

referring to credible international standards such as ILO, UN Declaration, etc.), but no traceability policy or timelines 60% Commitment to social responsibility includes clear objectives and actions or expectations for seafood suppliers, but

no traceability policy or timelines.

80% Commitment to social responsibility includes clear objectives, actions or expectations for seafood suppliers, and a clear and effective traceability policy, but no timeline

Commitment to social responsibility includes clear objectives, actions or expectations for seafood suppliers, a clear

and effective traceability policy, and a timeline for meeting the commitment (unless the commitment has already been met).

1.3 Does the retailer cover all banners that sell seafood in its sustainable seafood commitment?



1.4 Does the retailer cover all shelf stable and national brand products in its sustainable seafood commitment?

	National Average
CORING RATIONALE	
ave-On-Foods does not cove	er any of its shelf stable or national brand products under its sustainable seafood policy.
CORING RUBRIC	
Retailer's commitment of	covers neither all of their shelf stable or national brand. products
60% Retailer's commitment	covers all of their shelf stable or national brand products
00% Retailer's commitmer	t covers all of their shelf stable AND national brand products

STEP 2: IS THE RETAILER COLLECTING DATA TO SUPPORT THEIR COMMITMENT?



What information is the retailer collecting to monitor the environmental and social sustainability of their seafood products?

The step score is based on the average of Step 2 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

2.1 Retailer collects data on species scientific (Latin) name for seafood products being sold - the "what"



2.2 Retailer collects data on country of origin of seafood products being sold - the "where"



50% Data collected for some products

100% Data collected for all products

2.3 Retailer collects data on whether the seafood products being sold are wild or farmed - the "how"



2.4 Retailer collects data on the gear type or farming methods for seafood products being sold - the "how"



Save-On-Foods

Are the retailer's procurement decisions supporting their environmental and social sustainability commitments?

The step score is based on the average of Step 3 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that KPI 3.3 was changed in 2019 from "Retailer works with suppliers to address potential human rights and labour abuses, and support sustainable livelihoods for producers" to more specific indicators around retailers' agreements with their suppliers/vendors to uphold their environmental and social commitments.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

STEP ELEMENTS

3.1 Retailer uses an established seafood certification or ranking standard to inform purchasing decisions.



3.2 Retailer can demonstrate that X% of their seafood sold in the last three years meets their sustainability criteria by volume/value.



SCORING RATIONALE

Save-On-Foods can demonstrate that in the past year 63% of its seafood products sold by stock keeping units (SKUs) have been Recommended by Ocean Wise.

SCORING RUBRIC

0% Retailer has not reported in last three years how much of their seafood sold meets their sustainability commitment (or no information available)

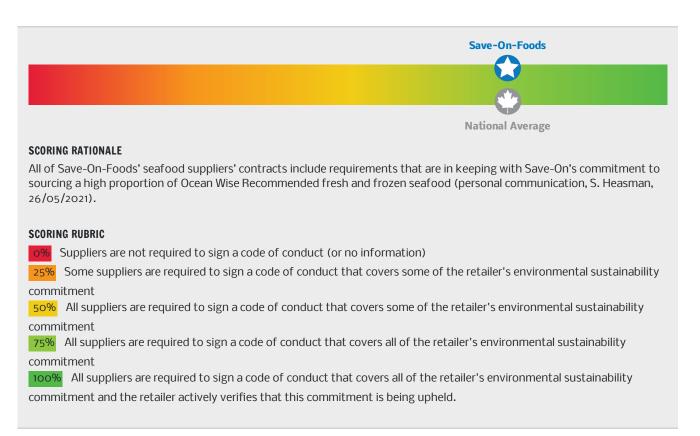
25% percent or more of the retailer's seafood products sold meets their sustainability commitment

50% percent or more of the retailer's seafood products sold meets their sustainability commitment

75% percent or more of the retailer's seafood products sold meets their sustainability commitment

100% percent of the retailer's seafood products sold meets their sustainability commitment

3.3 Suppliers are required to sign a code of conduct to uphold the retailer's environmental sustainability commitment.



3.4 Suppliers are required to sign a code of conduct to uphold the retailer's social responsibility commitment.



SCORING RATIONALE

Save-On-Foods is currently updating its supplier contracts to ensure suppliers understand the company's expectations around procurement of products in a socially responsible manner (personal communication, J. Dickson, 16/05/2019). As of May 2021, Save-On reported that it is still working on this update (personal communication, J. Dickson, 09/06/2021).

SCORING RUBRIC

o% Suppliers are not required to sign a code of conduct (or no information)

25% Some suppliers are required to sign a code of conduct that covers some of the retailer's social responsibility commitment.

50% All suppliers are required to sign a code of conduct that covers some of the retailer's social responsibility commitment.

75% All suppliers are required to sign a code of conduct that covers all of the retailer's social responsibility commitment.

All suppliers are required to sign a code of conduct that covers all of the retailer's social responsibility commitment and the retailer actively verifies that this commitment is being upheld.

STEP 4: IS THE RETAILER TRANSPARENT ABOUT THEIR COMMITMENT?



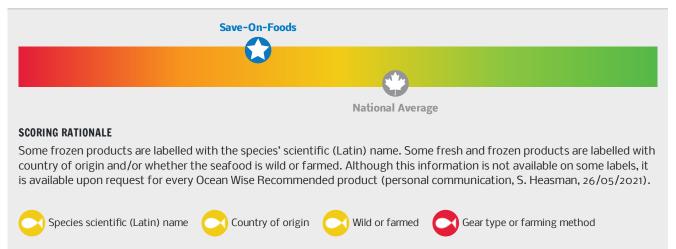
Is the retailer making information regarding the environmental and social performance of their seafood products publicly available and are they reporting on progress against their sustainable seafood commitment?

The step score is based on the average of Step 4 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

STEP ELEMENTS

4.1 Retailer labels seafood with the information that allows consumers to make informed decisions - what (species' scientific name), where (country or region of origin), and how (wild/farmed and harvest method)



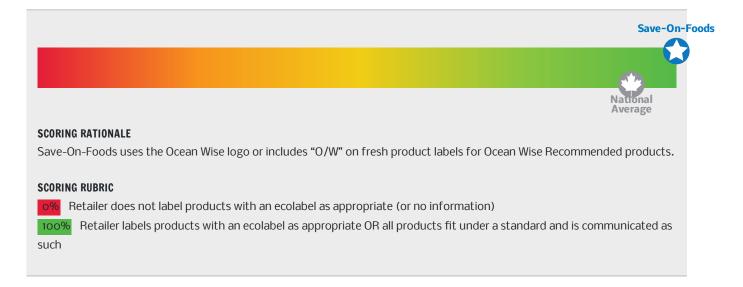
SCORING RUBRIC

Retailer does not label products with the information (or no information)

50% Retailer labels some products with the information

100% Retailer labels all products with the information

4.2 Retailer labels products with an ecolabel, allowing consumers to make informed decisions OR all products fit under a standard and is communicated as such



4.3 List of products procured with region and gear type data has been made available (e.g. as per Ocean Disclosure Project)



SCORING RATIONALE

Save-On-Foods has this information and it is available to consumers at point of sale but it is not published (personal communication, S. Heasman, 26/05/2021).

SCORING RUBRIC

0% No list of products procured with region and gear type has been made available (or no information)

50% Some seafood products with region and gear type has been made available

100% All seafood products with region and gear type has been made available

4.4 Retailer publicly reports how much of its seafood meets its sustainability criteria (by volume or value of sales).

Save-On-Foods
National Average
SCORING RATIONALE
Save-On-Foods reported publicly how much of its seafood sold met its commitment in 2018 and again in 2021.
SCORING RUBRIC
o% No public information on how the retailer is doing to meet its commitment
50% Retailer has at one point in the past reported publicly how much of its seafood sold meets its commitment
100% Retailer regularly reports publicly how much of its seafood sold meets its commitment (by volume/value, at least
every two years)

STEP 5: DOES THE RETAILER EDUCATE STAFF, CUSTOMERS AND/OR VENDORS ABOUT THE IMPORTANCE OF THEIR COMMITMENT TO SUSTAINABLE SEAFOOD?



Is the retailer educating their employees, customers, suppliers and other key stakeholders about their sustainable seafood commitment, environmental and social issues in seafood, and the importance of traceability?

The step score is based on the average of Step 5 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that KPI 5.3 changed in 2019 from "Suppliers are required to sign a Code of Conduct to uphold the retailer's sustainable seafood policy" (now covered by KPIs 3.3 and 3.4) to an indicator of what actions retailers have taken to educate their suppliers/vendors about their sustainable seafood commitment.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

5.1 Training programs are conducted for seafood staff.



National Average

SCORING RATIONALE

Save-On-Foods has a mandatory training course for all staff working with seafood. Staff must score at least 85% on the training module to work at Save-On's seafood counter. Staff are also sent updated information on Save-On's seafood sustainability policy regularly (personal communication, S. Heasman, 26/05/2021).

SCORING RUBRIC

- o% Training programs not conducted for seafood staff (or no information)
- 50% Training programs sometimes conducted or for only some seafood staff
- 75% Training programs conducted for all seafood staff, but infrequently (less than every two years)

100% Training programs regularly (at least every two years) conducted for all seafood staff

5.2 There is a description of the retailer's sustainable seafood program for customers in store



SCORING RATIONALE

There is at least a general description of Save-On's commitment to sustainable seafood and information on the Ocean Wise Seafood Program in all stores, and some stores have more detailed information posted about Save-On's sustainable seafood commitment and goals (personal communication, S. Heasman, 26/05/2021).

SCORING RUBRIC

0% There is no description of the sustainable seafood program in store (or no information)

- 50% This is some description of the sustainable seafood program in store
- **100%** There is a comprehensive description of the sustainable seafood program in store

5.3 The retailer has taken actions to ensure its suppliers or vendors are aware of its sustainable seafood commitment or policy.



Save-On-Foods regularly engages with its seafood suppliers to ensure they understand Save-On Foods' sourcing policy. Save-On also provides suppliers with recommendations to ensure that the products they supply are in line with Save-On's commitment (personal communication, S. Heasman, 26/05/2021).

SCORING RUBRIC

- o% The retailer has taken no actions OR no information available
- 25% The retailer sends its suppliers or vendors a copy of its sustainable seafood commitment or policy
- 50% The retailer shares its sustainable seafood commitment or policy and sometimes engages with its suppliers to help

ensure the products they supply meet the retailer's expectations.

75% The retailer shares its sustainable seafood commitment or policy and regularly engages with its suppliers to help

ensure the products they supply meet the retailer's expectations.

100% The retailer shares its sustainable seafood commitment or policy, has a clear strategy to engage with its suppliers

and provides direct support (e.g. training, resources) to help ensure all seafood product are procured in line with its policies.

STEP 6: DOES THE RETAILER SUPPORT IMPROVEMENTS IN FISHERIES AND AQUACULTURE?



National Average

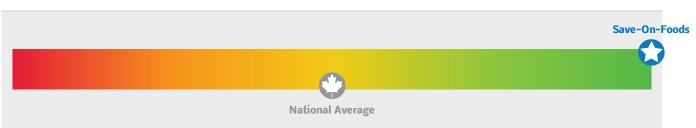
Does the retailer sell 'Priority Seafood' products (seafood that has high volume of sales in Canadian retail stores and that is generally not recommended by the Ocean Wise Seafood Program), and if so, do they support improvement and how?

The step score is based on the average of Step 6 key performance indicators (KPIs, or step elements) listed below; click the + signs for more detailed information.

Note that this Step was changed significantly in 2019 to introduce two additional 'Support Improvement' actions for each of the Priority Seafood products. This means that if a retailer was engaged in the same actions in 2019 as in 2018, and no more, their score will appear to have decreased). Additionally, KPIs 6.4 and 6.5 on other SeaChoice priority seafood products were generalized into a new KPI that allows retailers to showcase any other actions they are taking to support improvement of specific seafood products (besides shrimp, farmed salmon and skipjack), or to support improvements in seafood sustainability in general.

If it looks like you are only seeing the score for one year it is because the score did not change from year to year. Try clicking off the 'June 2019' button below the score bar.

6.1 Does the retailer support improvements in the production of farmed Atlantic salmon (either Canadian produced or imported)?



SCORING RATIONALE

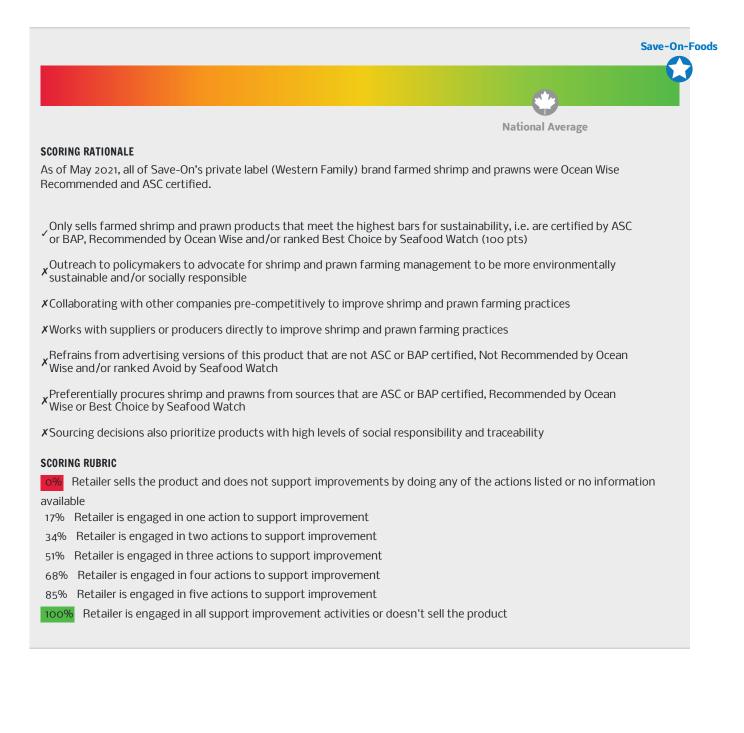
In May of 2021 Save-On reported that all its private label and national brand farmed Atlantic salmon products are ASC certified (personal communication, C. Saunders, 28/05/2021).

- , Only sells farmed salmon products that meet the highest bars for sustainability, i.e. are certified by ASC, Recommended by Ocean Wise and/or ranked Best Choice by Seafood Watch (100 pts)
- ${\it x}$ Outreach to policymakers to advocate for salmon farming management to be more environmentally sustainable and/or socially responsible
- **X**Collaborating with other companies pre-competitively to improve salmon aquaculture practices
- X Works with suppliers or producers directly to improve salmon farming practices
- xRefrains from advertising versions of this product that are not ASC certified, Not Recommended by Ocean Wise and/or ranked Avoid by Seafood Watch
- Preferentially procures farmed salmon from sources that are ASC certified, Recommended by Ocean Wise or ranked Best Choice by Seafood Watch
- X Sourcing decisions also prioritize products with high levels of social responsibility and traceability

SCORING RUBRIC

- 5 Sells the product and does not support improvements by doing any of the actions listed or no information available
- 17% Retailer is engaged in one action to support improvement
- 34% Retailer is engaged in two actions to support improvement
- 51% Retailer is engaged in three actions to support improvement
- 68% Retailer is engaged in four actions to support improvement
- 85% Retailer is engaged in five improvement activities or doesn't sell the product
- 100% Retailer is engaged in all improvement activities or doesn't sell the product

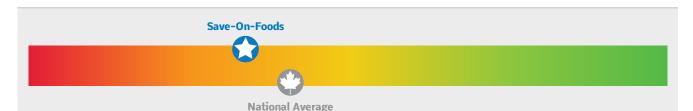
6.2 Does the retailer support improvements in the production of imported farmed shrimps and prawns?



6.3 Does the retailer support improvements in the production of skipjack tuna?

Average
in any actions to support improvements in the production of skipjack tuna. Save-Or ack tuna under its commitment to source 50% Ocean Wise Recommended products sman, 26/05/2021).
s that meet the highest bars for sustainability, i.e. are certified by MSC, nd/or ranked Best Choice by Seafood Watch (100 pts)
vocate for skipjack fishing methods and management to be more environmentally onsible
nies pre-competitively to improve skipjack fishery management practices
rs directly to improve skipjack fishing practices
ns of this product that are not MSC certified, Not Recommended by Ocean Wise I Watch
e sustainable sources that are MSC certified, Recommended by Ocean Wise or Best
e products with high levels of social responsibility and traceability
d does not support improvements by doing any of the actions listed or no information
ction to support improvement
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actic actio

6.4 Is the retailer engaged in any actions to improve production of any other seafood products?



SCORING RATIONALE

Save-On-Foods preferentially sources Ocean Wise Recommended products and MSC certified rockfish (Pacific snapper) for their Western Family brand rockfish products. In May of 2021, Save-On-Foods sent a letter to the Canadian Food Inspection Agency (CFIA) in support of an electronic and interoperable boat-to-plate traceability system for all seafood sold in Canada (personal communication, J. Dickson, 17/05/2021).

×Only sells versions of this product that meet the highest bars for sustainability, i.e. are certified by MSC/ASC, Recommended by Ocean Wise and/or ranked Best Choice by Seafood Watch (100 pts)

 ${\it x}$ Outreach to policymakers to advocate for harvest or farming method and management to be more environmentally sustainable and/or socially responsible

X Collaborating with other companies pre-competitively to improve fishing or aquaculture practices

X Works with suppliers or producers directly to improve fishing or farming practices

 ${\it x}$ Refrains from advertising versions of this product that are not MSC/ASC certified, Not Recommended by Ocean Wise and/or ranked Avoid by Seafood Watch

Preferentially sources from more sustainable sources that are MSC/ASC certified, Recommended by Ocean Wise or Best Choice by Seafood Watch

X Sourcing decisions also prioritize products with high levels of social responsibility and traceability

SCORING RUBRIC

Retailer sells the product and does not support improvements by doing any of the actions listed or no information available

17% Retailer is engaged in one action to support improvement

34% Retailer is engaged in two actions to support improvement

51% Retailer is engaged in three actions to support improvement

68% Retailer is engaged in four actions to support improvement

85% Retailer is engaged in five actions to support improvement

100% Retailer is engaged in all support improvement activities