SEAFOOD PROGRESS: SAVE-ON FOODS



Legacy report of this retailer's Seafood Progress profile as published in June 2018.

Report generated on: February 25th, 2019

REPORTING PERIOD

June 2018 - May 2019

LOCATION

Across Western Canada and the Yukon

NUMBER OF STORES

165

GROSS REVENUE

Over \$4 billion in sales

WEBSITE

https://www.saveonfoods.com/

RETAILER SNAPSHOT

Save-On Foods is committed to providing at least 50% Ocean Wise recommended fresh and frozen seafood (this commitment does not include canned or other shelf-stable seafood). As of May 2018, Save-On was exceeding this commitment by sourcing 72% Ocean Wise recommended fresh and frozen seafood. Additionally, Save-On is committed to sourcing 100% Ocean Wise recommended and Aquaculture Stewardship Council (ASC) certified farmed shrimp and prawns and 100% Ocean Wise recommended private-label frozen Pacific snapper (also called "rockfish"; goal does not include fresh products).

Save-On Foods' data collection program includes the scientific (Latin) name, country of origin, and gear type or farming method for all fresh, frozen and private label seafood they source. Although Save-On only labels some of its fresh or frozen seafood with this information, it is available upon request at the seafood counter for all Ocean Wise recommended products.

SeaChoice recommends Save-On works to improve its labelling policy by adding information such as scientific name and harvest method on more of its fresh and private label seafood products (including for products which are not Ocean Wise recommended). Similarly, SeaChoice recommends that Save-On builds on its transparent disclosure of progress against its sustainable seafood procurement commitment by publishing information about its product sourcing through initiatives such as the Ocean Disclosure Project.

In the process of developing this profile, SeaChoice corresponded with Shane Heasman, Meat & Seafood Development Specialist at Save-On Foods and Claire Li, Account Representative at Ocean Wise.

STEP 1: DOES THE RETAILER HAVE A COMPREHENSIVE COMMITMENT ON SUSTAINABLE SEAFOOD?

Save-On Foods

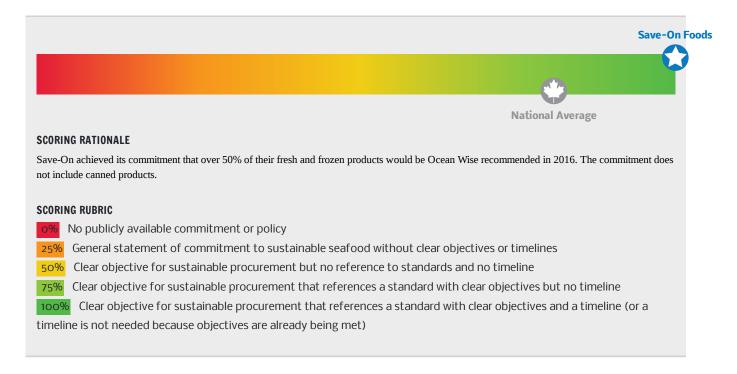
National Average

Does the policy include time-bound objectives for addressing environmental issues, social concerns and traceability?

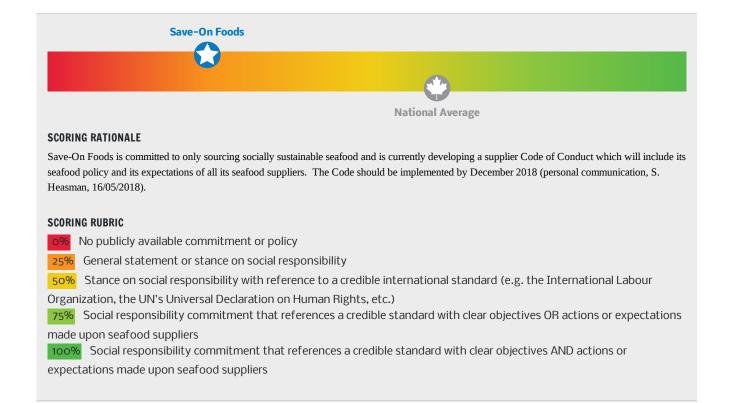
The step score is based on the average of Step 1 key performance indicators (step elements) listed below; click the + signs for more detailed information.

STEP ELEMENTS

1.1 Has a publicly available commitment or policy to source more environmentally sustainable seafood



1.2 Has a publicly available commitment or policy to source more socially sustainable seafood



1.3 Has a publicly available commitment or policy to source more traceable seafood.



STEP 2: IS THE RETAILER COLLECTING DATA TO SUPPORT THEIR COMMITMENT?

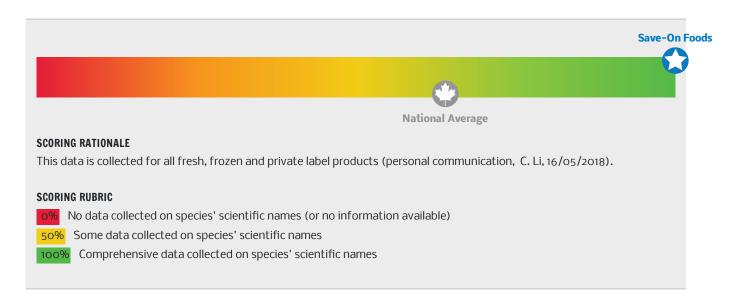


What information is the retailer collecting to monitor the environmental and social sustainability of their seafood products?

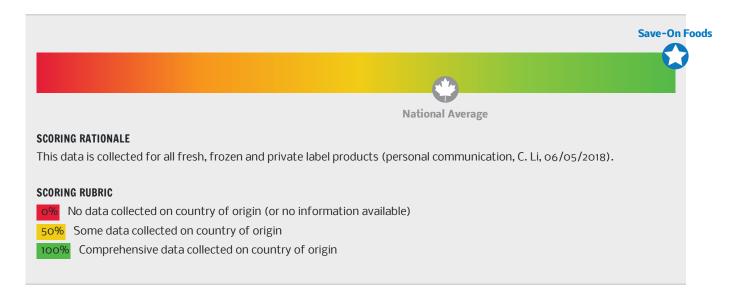
The step score is based on the average of Step 2 key performance indicators (step elements) listed below; click the + signs for more detailed information.

STEP ELEMENTS

2.1 Retailer collects data on species scientific (Latin) name for seafood products being sold - the "what"



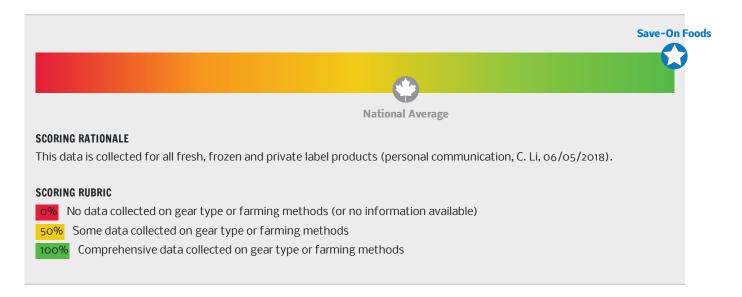
2.2 Retailer collects data on country of origin of seafood products being sold - the "where"



2.3 Retailer collects data on whether the seafood products being sold are wild or farmed - the "how"



2.4 Retailer collects data on the gear type or farming methods for seafood products being sold - the "how"



STEP 3: IS THE RETAILER MAKING RESPONSIBLE SOURCING DECISIONS?

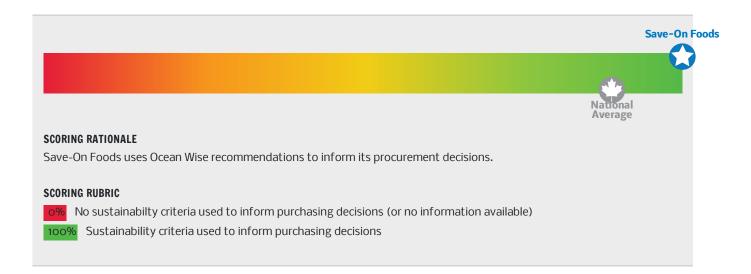


Are the retailer's procurement decisions supporting their environmental and social sustainability commitments?

The step score is based on the average of Step 3 key performance indicators (step elements) listed below; click the + signs for more detailed information.

STEP ELEMENTS

3.1 Retailer uses an established seafood certification or ranking standard to inform purchasing decisions.



3.2 Retailer can demonstrate that X% of their seafood sold in the last three years meets their sustainability criteria by volume/value.



3.3 Retailer works with suppliers to address potential human rights and labour abuses, and support sustainable livelihoods for producers



STEP 4: IS THE RETAILER TRANSPARENT ABOUT THEIR COMMITMENT?



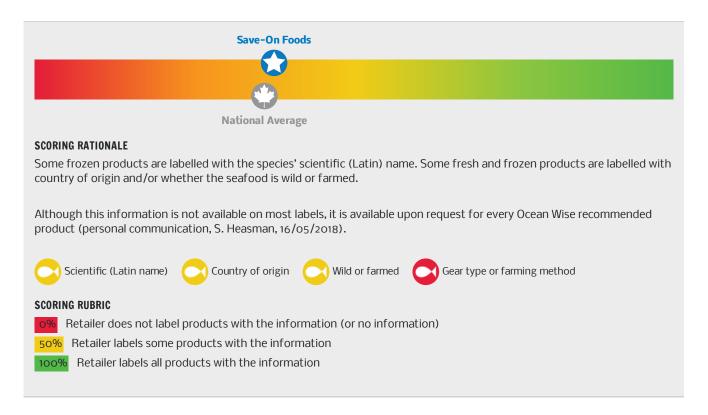
Save-On Foods - SeaChoice

Is the retailer making information regarding the environmental and social performance of their seafood products publicly available and are they reporting on progress against their sustainable seafood commitment?

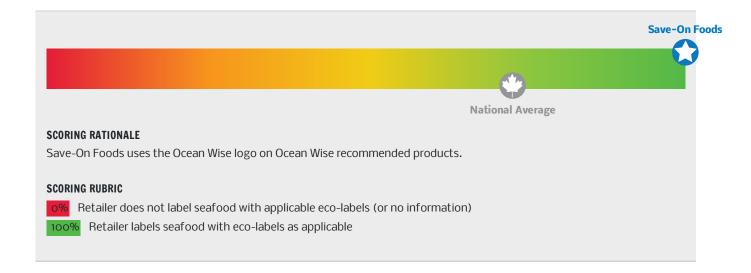
The step score is based on the average of Step 4 key performance indicators (step elements) listed below; click the + signs for more detailed information.

STEP ELEMENTS

4.1 Retailer labels seafood with the information that allows consumers to make informed decisions - what (species name), where (country or region of origin), and how (wild/farmed and harvest method)



4.2 Retailer labels products with an eco-label (as applicable) allowing consumers to make informed decisions OR all products fit under a standard and are communicated as such



4.3 Product procurement information such as region and gear type data has been made available (e.g. through the Ocean Disclosure Project)



SCORING RATIONALE

Save-On Foods has this information and it is available to consumers at point of sale but it is not published (personal communication, S. Heasman, 16/05/2018).

SCORING RUBRIC

No product procurement information has been made available (or no information)

50% Some seafood product procurement information (such as region and gear types) has been made available

All seafood product procurement information (including region and gear types) has been made available

4.4 Retailer publicly reports how much of their seafood meets their sustainability criteria (by volume or value of sales).



STEP 5: DOES THE RETAILER EDUCATE STAFF, CUSTOMERS AND/OR VENDORS ABOUT THE IMPORTANCE OF THEIR COMMITMENT TO SUSTAINABLE SEAFOOD?

Save-On Foods



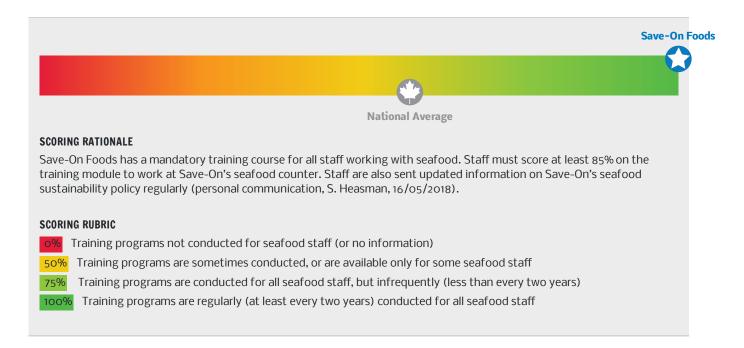
Save-On Foods - SeaChoice

Is the retailer educating their employees, customers, suppliers and other key stakeholders about their sustainable seafood commitment, environmental and social issues in seafood, and the importance of traceability?

The step score is based on the average of Step 5 key performance indicators (step elements) listed below; click the + signs for more detailed information.

STEP ELEMENTS

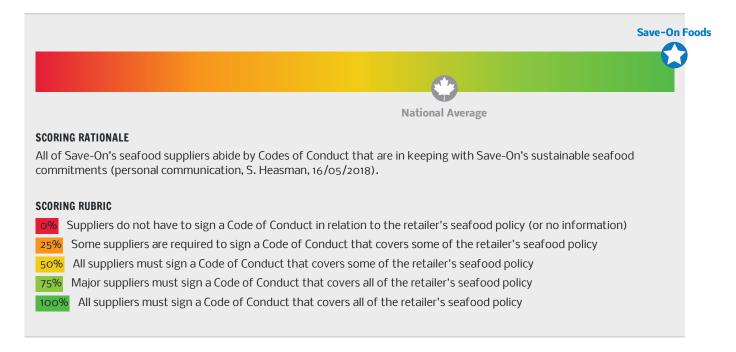
5.1 Training programs are conducted for seafood staff



5.2 There is a description of the retailer's sustainable seafood program for customers in store



5.3 Suppliers are required to sign a Code of Conduct to uphold the retailer's sustainable seafood policy



STEP 6: DOES THE RETAILER SUPPORT IMPROVEMENTS IN FISHERIES AND AQUACULTURE?



Does the retailer sell 'Priority Seafood' products (products that have high volume of sales in Canadian retail stores and are generally not recommended by the Ocean Wise Seafood Program) or SeaChoice Priority Species (species that enter the supply chain via Canadian fisheries and aquaculture operations with significant sustainability challenges). And if so, do they support improvement and how?

The step score is based on the average of Step 6 key performance indicators (step elements) listed below; click the + signs for more detailed information.

STEP ELEMENTS

6.1 Does the retailer support improvements in the production of farmed Atlantic salmon?



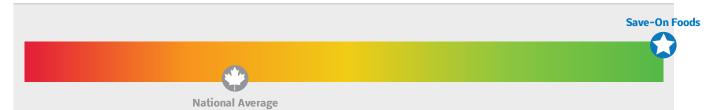
SCORING RATIONALE

Save-On prioritizes sourcing sustainably harvested wild salmon species and less than 5% of the salmon it sells is farmed (personal communication, S. Heasman, 17/05/2018).

- Doesn't sell product or only sells products that are "Recommended" by Ocean Wise or ranked "Best Choice" (Green) by Seafood Watch (100 pts)
- Outreach to policymakers to advocate for farming methods and management to be more environmentally sustainable.
- $_{\chi}$ Is taking action either pre-competitively or independently to influence suppliers or producers to improve farming practices
- XRefrains from advertising the product
- $\mathbf{x}^{\mathsf{Preferentially}}$ Seafood Watch
- ✓ Preferentially sources from farms that are ASC certified

- Sells the product and does not support improvements by doing any of the actions listed or no information available
- Retailer is engaged in one action to support improvement
- 40% Retailer is engaged in two actions to support improvement
- 60% Retailer is engaged in three actions to support improvement
- 80% Retailer is engaged in four actions to support improvement
- 100% Retailer is engaged in all improvement activities or doesn't sell the product

6.2 Does the retailer support improvements in the production of imported farmed shrimps and prawns?



SCORING RATIONALE

As of April 2018, Save-On Foods announced that all the farmed shrimp and prawns it sells are Ocean Wise recommended and ASC certified.

- Doesn't sell product or only sells products that are "Recommended" by Ocean Wise or ranked "Best Choice" (Green) by Seafood Watch (100 pts)
- $\mathbf{x}^{\text{Outreach}}$ to policymakers to advocate for farming methods and management to be more environmentally sustainable.
- \mathbf{x} Is taking action either pre-competitively or independently to influence suppliers or producers to improve farming practices
- XRefrains from advertising the product
- Preferentially sources from farms that are either "Recommended" by Ocean Wise or rank as a "Best Choice" (Green) by Seafood Watch
- ✓ Preferentially sources from farms that are ASC certified

- Retailer sells the product and does not support improvements by doing any of the actions listed or no information available
- 20% Retailer is engaged in one action to support improvement
- 40% Retailer is engaged in two actions to support improvement
- 60% Retailer is engaged in three actions to support improvement
- 80% Retailer is engaged in four actions to support improvement
- 100% Retailer is engaged in all support improvement activities or doesn't sell the product

6.3 Does the retailer support improvements in the production of skipjack tuna?

Save-On Foods



National Average

SCORING RATIONALE

Save-On is not currently engaged in any actions to support improvements in the production of skipjack tuna.

- Doesn't sell product or only sells products that are "Recommended" by Ocean Wise or ranked "Best Choice" (Green) by Seafood Watch (100 pts)
- ${\bf \chi}^{\rm O}$ Outreach to policymakers to advocate for harvest methods and management to be more environmentally sustainable.
- \mathbf{x} Is taking action either pre-competitively or independently to influence suppliers or producers to improve fishing practices

XRefrains from advertising the product

 $^{\prime\prime}$ Preferentially sources from fisheries that are either "Recommended" by Ocean Wise or rank as a "Best Choice" (Green) by Seafood Watch

XPreferentially sources from fisheries that are MSC certified

- Retailer sells the product and does not support improvements by doing any of the actions listed or no information available
- 20% Retailer is engaged in one action to support improvement
- 40% Retailer is engaged in two actions to support improvement
- 60% Retailer is engaged in three actions to support improvement
- 80% Retailer is engaged in four actions to support improvement
- 100% Retailer is engaged in all support improvement activities or doesn't sell the product

6.4 Does the retailer support improvements in the production of their highest selling SeaChoice Priority Species?



SCORING RATIONALE

Save-On Foods' highest selling SeaChoice Priority Species is Pacific rockfish. All of Save-On's Western Family brand (frozen) rockfish is recommended by Ocean Wise and is MSC certified, but sources of fresh rockfish may or may not be certified or Ocean Wise recommended (personal communication, S. Heasman and C. Li, 16/05/2018).

- $\mathbf{x}^{\text{Outreach}}$ to policymakers to advocate for harvest methods and management to be more environmentally sustainable.
- \mathbf{x} Is taking action either pre-competitively or independently to influence suppliers or producers to improve fishing practices

XRefrains from advertising the product

- Preferentially sources from fisheries that are either "Recommended" by Ocean Wise or rank as a "Best Choice" (Green) by Seafood Watch
- ✓ Preferentially sources from fisheries that are MSC certified

- Retailer sells the product and does not support improvements by doing any of the actions listed or no information available
- 20% Retailer is engaged in one action to support improvement
- 40% Retailer is engaged in two actions to support improvement
- 60% Retailer is engaged in three actions to support improvement
- 80% Retailer is engaged in four actions to support improvement
- 100% Retailer is engaged in all support improvement activities

6.5 Does the retailer support improvements in the production of their second highest selling SeaChoice Priority Species?



SCORING RATIONALE

Save-On Foods' second-highest selling SeaChoice Priority Species is Atlantic herring. Save-On preferentially sources Ocean Wise recommended Atlantic herring (personal communication, S. Heasman and C. Li, 16/05/2018).

 $\mathbf{x}^{\text{Outreach}}$ to policymakers to advocate for harvest methods and management to be more environmentally sustainable.

 \mathbf{x} Is taking action either pre-competitively or independently to influence suppliers or producers to improve fishing practices

XRefrains from advertising the product

Preferentially sources from fisheries that are either "Recommended" by Ocean Wise or rank as a "Best Choice" (Green) by Seafood Watch

XPreferentially sources from fisheries that are MSC certified

SCORING RUBRIC

Retailer sells the product and does not support improvements by doing any of the actions listed or no information available

Retailer is engaged in one action to support improvement

40% Retailer is engaged in two actions to support improvement

60% Retailer is engaged in three actions to support improvement

80% Retailer is engaged in four actions to support improvement

100% Retailer is engaged in all support improvement activities